White Knights Alliance Capital Corp Signs 100% Acquisition Agreements for ZhongZheng and RR Pay, Advances Mantasoft Deal

Three proposed acquisitions strengthen WKACC's technology and fintech ecosystem, supported by six completed statutory audits, as the Company advances consolidated financial reporting and preparations for a potential Nasdaq listing

Kuala Lumpur, Malaysia Nov 15, 2026 (Issuewire.com**)** - White Knights Alliance Capital Corp. ("WKACC" or the "Company") announced significant progress in its strategic expansion programme, having signed definitive acquisition agreements for the proposed acquisition of 100% equity interests in Hong Kong ZhongZheng Technology Co., Limited ("ZhongZheng") and RR Pay Sdn Bhd ("RR Pay"), together with a term sheet for the proposed acquisition of Mantasoft Sdn Bhd ("Mantasoft").

These developments mark an important step in WKACC's strategy to establish a diversified, technology-driven business group with complementary capabilities across travel technology, digital payments and enterprise information and communications technology (ICT) solutions.

WKACC's acquisition strategy focuses on bringing together established operating businesses with complementary commercial capabilities, creating opportunities for cross-border collaboration, operational efficiencies and long-term business expansion.

ZhongZheng brings established commercial relationships within the airline and hospitality sectors, providing WKACC with a strategic entry point into travel-related technology services.

The proposed acquisition is expected to create opportunities for WKACC to explore cross-border business development, digital distribution channels and technology-enabled solutions serving the travel and hospitality industries.

RR Pay brings digital payment gateway capabilities and related financial technology solutions to WKACC's expanding portfolio.

The proposed acquisition would strengthen WKACC's presence in the fintech sector while creating opportunities to explore payment integration across travel-related services and other commercial applications within the Group.

Mantasoft is an enterprise ICT systems integrator providing technology infrastructure and related business solutions.

WKACC has signed a term sheet setting out the proposed acquisition framework. The parties are currently working towards completing outstanding documentation and final transaction reviews before proceeding with a definitive acquisition agreement.

Subject to successful completion, Mantasoft would further complement WKACC's technology ecosystem through its enterprise systems integration capabilities and technical expertise.

Collectively, these businesses are expected to provide a foundation for WKACC to explore commercial synergies, develop integrated technology solutions and expand its regional business presence.

As part of its acquisition and financial reporting preparations, WKACC management confirmed that ZhongZheng, RR Pay and Mantasoft have each completed their respective local statutory audits for financial years 2024 and 2025.

The completion of these six entity-level statutory audits represents an important milestone in WKACC's financial due diligence and group reporting preparations.

For a cross-border acquisition strategy, consolidated reporting gives investors a basis to assess the group's financial position, operating performance and cash flows. The group reporting work includes determining which entities can be consolidated, applying consistent accounting policies, and assessing the financial reporting treatment of transactions once completed.

A Nasdaq listing will provide WKACC access to a broader pool of growth capital. A successful U.S. public offering and Nasdaq listing could expand the range of investors WKACC can reach, including institutional investors with mandates to invest in publicly traded companies. Over time, access to public equity markets could give WKACC greater flexibility to fund operating expansion, invest in technology and pursue selective acquisitions through future offerings, subject to market conditions and applicable requirements.

It will also mean greater market visibility and public price discovery. Exchange trading would give investors an observable market price and an avenue to trade eligible shares, subject to applicable restrictions. A listing could also broaden WKACC's visibility among analysts, institutional investors and commercial partners. Actual trading liquidity would depend on public float, investor demand and market conditions.

Publicly traded shares could give WKACC an additional form of acquisition consideration in suitable transactions. A mix of cash and equity can help manage upfront cash requirements and give sellers a continuing interest in the combined business, subject to valuation, dilution, applicable approvals and deal terms.

It is also a framework for public-company accountability. Applicable disclosure obligations and Nasdaq governance standards would provide a framework for regular financial reporting, board oversight and communication with shareholders. For WKACC, that discipline matters as the company evaluates acquisitions across jurisdictions and decides how to allocate capital across its businesses.

WKACC's immediate priorities are to work through the closing conditions for ZhongZheng and RR Pay, complete the outstanding documentation and final review for Mantasoft, and advance the consolidated financial statements and group external audit. WKACC will determine the appropriate time to pursue a Nasdaq IPO based on progress against those milestones and prevailing capital market conditions. Any future IPO and listing would remain subject to applicable U.S. securities registration requirements and Nasdaq's initial listing standards and approval.

"The signing of our acquisition agreements for ZhongZheng and RR Pay, together with the Mantasoft term sheet, represents meaningful progress in building White Knights into a diversified technology and financial services group." said Sam Ting, Founder and Chief Executive Officer of WKACC.

"Our strategy is to bring together businesses with complementary capabilities, strengthen their operational and financial reporting frameworks, and create opportunities for sustainable growth across different markets."

“The completion of six statutory audits across these three businesses is another important milestone in our preparations for consolidated financial reporting. We are focused not only on expanding our business portfolio, but also on building the governance, accountability and financial transparency necessary to support a larger international group.”

“We believe a future Nasdaq listing could provide an important platform for WKACC to access international capital, enhance our global visibility and pursue further strategic growth opportunities. Our immediate priority is to complete the necessary acquisition, financial reporting and audit work while building a business capable of earning the long-term confidence of investors and stakeholders.”

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Source : CEO/Founder, White Knights Alliance Capital Corp

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