

Codi M. Dada Provides Trusted Estate Planning Services as an Estate Planning Lawyer in Santa Rosa, CA

Helping Santa Rosa Families Protect Their Assets and Plan for the Future



Santa Rosa, California Sep 4, 2026 ([IssueWire.com](https://www.IssueWire.com)) - Codi M. Dada Law Offices continues to provide estate planning, trust administration, and probate services to individuals and families in Santa Rosa and across California. The firm focuses on clear legal guidance and plans built around each client's family, property, and goals.

Codi M. Dada has served clients for more than a decade, with a practice focused on [estate planning](#), trust administration, and probate administration. His work helps clients prepare for the future, manage their affairs, and make plans for the transfer of their assets.

Estate Planning for Santa Rosa Families

Estate planning can help families make clear decisions about their property and personal affairs. A plan may include a will, living trust, power of attorney, or advance health care directive.

The right documents depend on each person's situation. Factors such as property ownership, family structure, financial assets, and personal wishes can affect the type of plan that makes sense.

As an [Estate Planning Lawyer in Santa Rosa, CA](#), Codi M. Dada works with clients to create plans based on their specific needs rather than relying on a basic template.

The firm also provides guidance with trust administration and probate. This gives clients access to legal support both when planning ahead and when a family needs help after the death of a loved one.

Wills, Trusts, and Powers of Attorney

A complete estate plan may use several legal documents that work together.

A **will** can state how certain property should be handled after death. It can also name an executor and address other matters allowed under California law.

A **living trust** can provide a way to manage property during life and distribute trust assets after death. Assets must be properly transferred to the trust for the trust to control them.

A **power of attorney** can give another person authority to handle certain financial or legal matters when the document allows it.

An **advance health care directive** can address health care wishes and appoint a person to make health care decisions when the individual cannot make them.

Codi M. Dada Law Offices assists clients with these and other estate planning documents as part of its estate planning services.

Helping Clients Address Probate

Probate is a court process that may be required to transfer certain assets after someone dies. The need for probate can depend on how assets are owned, whether a trust is in place, beneficiary designations, and other factors.

Estate planning can help reduce the assets that may need to pass through probate. However, no single document can control every asset a person owns.

For Santa Rosa families, probate matters are handled through the Sonoma County Superior Court. Codi M. Dada Law Offices provides probate administration services and helps clients with the legal and procedural steps involved in an estate.

A Focused Approach to Estate Planning

Codi M. Dada focuses on estate planning, trust administration, and probate. This focused practice allows the firm to work on the issues that families may face before and after an estate plan is needed.

The firm states that its approach is centered on personalized service and clear legal guidance. Clients can receive help with creating an estate plan, administering a trust, or handling probate after a loved one's passing.

The firm also offers a complimentary 15-minute phone call for people who want to discuss their estate planning needs.

Serving Santa Rosa and Sonoma County

Codi M. Dada Law Offices serves clients in Santa Rosa and other communities throughout Sonoma and

Marin counties. Its Santa Rosa service area includes communities such as Rincon Valley, Bennett Valley, Fountaingrove, and Roseland.

Local families may have different estate planning needs based on their homes, other property, family relationships, business interests, and financial assets. A personal review can help identify which legal documents may be appropriate.

About Codi M. Dada Law Offices

[Codi M. Dada](#) Law Offices provides legal services focused on estate planning, trust administration, and probate administration. The firm helps individuals and families with wills, trusts, powers of attorney, probate, and related estate matters.

Codi M. Dada has built his practice around personalized legal service and practical guidance for California clients. The firm serves Santa Rosa and other communities throughout the region.

For more information or to schedule a consultation, contact Codi M. Dada Law Offices.

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