

Ploutus Advisors Launches as America’s Premier Dual-Focused Real Estate and Tax Advisory Firm

A family-owned advisory firm brings together 100+ years of combined expertise to provide institutional-quality financial advisory services to clients in the U.S. and around the world.

ABOUT US —

One Family
Two Expert Firms
Tax Strategy & Real Estate Solutions

Ploutus Advisors is a brand of private companies founded by entrepreneurs Adnan Tapia and Khursheed Sorabjee-Tapia. With successful careers spanning over several decades, our founders are guided by a common purpose, and united by a shared vision, to offer institutional-quality advisory services including tax strategies and real estate opportunities that drive accretive financial outcomes for our clients and investors.



1000+	>90%	5+	19+
SATISFIED, INDIVIDUAL AND ENTITY, U.S. AND FOREIGN, TAX CLIENTS	REPEAT AND REFERRED TAX CLIENTS	BILLION IN REAL ESTATE TRANSACTION ADVISORY	MILLION SQUARE FEET OF INSTITUTIONAL REAL ESTATE EXPERTISE

Torrance, California Jun 16, 2026 (IssueWire.com) - Ploutus Advisors, a brand created by private companies that specialize in connecting real estate investment and tax strategy, officially announces its full market launch as America's premier financial advisory firm that specializes in both sides of the real estate equation. Established by two husband-and-wife entrepreneurs, **Adnan Tapia** and **Khursheed Sorabjee-Tapia**, the firm has a combined 100+ years of experience in both the real estate and tax, investment banking, private equity, and capital markets industry.

Ploutus Advisors is a two-pronged entity comprised of **Ploutus Advisors Inc** ([real estate service](#)) and **Ploutus Advisors Tax Corp** (tax and business advisory) that provides a uniquely holistic approach to wealth creation, preservation and optimization to a growing base of domestic and international clients and investors.

A One-of-a-Kind Dual-Focused Platform

Ploutus Advisors is an integrated, dual-faceted firm that combines two consolidated, but complementary, disciplines, full-service real estate investment, development and advisory and the full business and tax strategy advisory services that it provides. Because of this convergence, the client can now receive coordinated counsel that is uncommon among the industry, and real estate decisions can be made based on tax precision, with tax strategies being influenced by real estate acumen.

Ploutus Advisors Inc invests in, acquires, develops, operates, and manages real estate in the United States and offers a full range of third-party real estate and asset management services to investors, developers and institutions. Under the leadership of Adnan Tapia, the firm has more than 30 years of experience and has transacted more than 17 million square feet (about \$4.9 billion) of real estate,

across office, industrial, retail, residential, mixed-use, hospitality and land.

Founded by Khursheed Sorabjee-Tapia, Ploutus Advisors Tax Corp represents clients with a wealth of experience in advising individuals, corporations, fiduciaries, and non-profits on all aspects of U.S. taxation. Having developed more than 40 years of experience in international accounting, M&A advisory and investment banking, the firm's tax practice brings to the client a level of expertise and tax strategy and business advisory that normally would be found only in large institutional clients.

Founders' Vision

"We see a fundamental disconnect in the advisory play where most clients would need to go from a real estate advisor to a tax advisor but they don't have the ability to do that. When you are able to talk to a tax advisor and real estate advisor and they actually understand each other and are in synch, then you get a different experience for your clients."

— Adnan Tapia, Founder & CEO, Ploutus Advisors Inc

"Tax planning is not something that is done once a year – it is a discipline that needs to be engaged with each and every financial decision in a client's life. Our ability to be part of a platform with best-in-class real estate expertise is a major advantage, as it enhances the value we bring to our clients at every point of contact."

— Khursheed Sorabjee-Tapia, Founder & CEO, Ploutus Advisors Tax Corp

About the Founders

Adnan Tapia is the founder and CEO of Ploutus Advisors Inc, and has more than 30 years of real estate experience in private equity, acquisitions, development, capital markets and advisory. He is a graduate of Cornell University with a Master of Engineering, Beta Gamma Sigma Honor Society graduate of Case Western Reserve University with an MBA, and a Bachelor of Engineering from University of Pune. Adnan is an MBA of the class of 1988 from Loyola Marymount University and a Licensed California Real Estate Broker, as well as a Lecturer at UCLA Extension, where he also co-managed the western U.S. operations for UrbanAmerica LP, an institutional urban real estate private equity firm, and held senior advisory positions at global firm Cushman & Wakefield, advising blue chip clients such as Sempra Energy, Alaska Airlines and Warner Bros.

Khursheed Sorabjee-Tapia is the founder and CEO of Ploutus Advisors Tax Corp, and has served in the tax, accounting and financial services sector since 1993. She is an Enrolled Agent (EA) and Chartered Accountant (CA) with the Institute of Chartered Accountants of India, and has a MBA from Case Western Reserve University. Khursheed's work experience has included foremost firms such as Deloitte & Touche (India and New York), ING Barings (Investment Banking), and ING Capital's Acquisition Finance Team in Los Angeles where she led more than \$620 million in debt transactions and over \$240 million in M&A transactions and private placements.

Why Ploutus Advisors

Named for the Greek god of wealth, Ploutus is a firm built with the aim of assisting clients in establishing, developing, and safeguarding long-term financial bequests. Ploutus Advisors is family owned and trusted, yet of the highest quality, rigor and depth of a top-tier advisory firm. Key differentiators include:

- **Real estate and tax advising in one place:** Dual-Focused Integration for coordinated, integrated financial strategies.
- **100+ Years of Combined Expertise:** Institutional-grade knowledge in real estate, tax, M&A, investment banking, private equity and capital markets.
- **Domestic & International Reach:** We serve both individual and entity clients in the U.S. and abroad and have extensive cross-border tax and investment expertise.
- **Relationship-Driven Stewardship:** The success of the firm's high repeat and referral rate is a clear sign of the firm's dedication to building trust, transparency and results.
- **Institutional Quality, Personal Touch:** Clients get the analytical rigor that you'd expect from an institutional investor, in a personal and caring way.

About Ploutus Advisors

Ploutus Advisors is a family owned system of private advisory firms based out of Torrance, California. Founded by Adnan Tapia and Khursheed Sorabjee-Tapia, the firm is a dual-focused entity with Ploutus Advisors Inc, a real estate investment, development & advisory firm and Ploutus Advisors Tax Corp, a tax preparation, business advisory & financial strategies firm. As a group, they are dedicated to providing institutional-level [financial advisory services](#) based on integrity, clarity, and long-term value to a wide range of domestic and international clients, including individual taxpayers, high-net-worth investors, corporations, fiduciaries and non-profits.

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