

# CRMJetty Enhances Portal Integrations for Salesforce and Dynamics 365

N8n integration



**Ahmedabad, Gujarat May 8, 2026 ([Issuewire.com](https://www.issuewire.com))** - CRMJetty has just released a significant integration update for its Salesforce and Dynamics 365 portal solutions. The focus is practical: better ways to connect CRM systems with external applications, with less setup friction and fewer points of failure.

For most teams, integration problems aren't dramatic; they're slow and grinding. A sync that keeps breaking. Settings are scattered across different configurations. A system that works fine in isolation but struggles the moment something external is involved. This release directly tackles those issues.

The biggest structural change is centralized admin tooling. Everything needed to set up and manage integrations now lives in one place. That sounds simple, but for teams that have spent time troubleshooting disconnected settings, it makes a real difference.

Data handling gets more sophisticated, too. Role-based controls now determine how data is accessed and modified through integrations — meaning the right people see and do the right things, without adding friction for everyone else. The platform also now handles updates and deletions through integrations, not just reads. That closes off a gap that previously required manual corrections to keep records consistent.

Two other additions matter for teams working with complex CRM data. Forms with subgrids can now be

used within integrations, bringing them closer to how data actually exists in real CRM setups, rather than in flattened versions. Alongside that, mapping form and list settings between systems is now more straightforward — less guesswork, fewer mismatches.

Front-end integration calls are also more controllable now. Teams can define how and when integrations are triggered from the user interface without digging into backend logic every time something needs to change.

Then there's the standalone side. The platform now supports building and running integrations that operate independently of the CRM entirely. For businesses that already run mixed environments — part CRM, part standalone systems — both can now work together without treating one as an afterthought.

*"A lot of feedback we received pointed to the same thing — integration management gets complicated fast, and that complexity is usually where things go wrong," said Maulik Shah, CEO of CRMJetty. "This update allows us to offer more control without making setup harder."*

In practice, the changes translate to fewer failed integrations, quicker setup, and data that actually stays consistent across systems. For organizations juggling multiple platforms, being able to configure integrations around how their architecture actually works — rather than the other way around — is what makes this release meaningful.

## About CRMJetty

CRMJetty offers customer and partner portal solutions for Salesforce and Microsoft Dynamics 365, helping businesses give customers, partners, and vendors structured access to CRM data. Its portals are used across industries where external collaboration and self-service access are critical to daily operations.

<https://www.crmjetty.com/>

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