GreeneStep released ERP Version 26 with Embedded AI and Collaboration Portals

Transform into a New Digitalized Enterprise! Connecting your employees, processes, customers and AI agents.

Clifton, Virginia Feb 17, 2026 (Issuewire.com**)** - GreeneStep has announced the release of **ERP Version 26**, a major platform upgrade introducing Generative AI capabilities, enhanced web access portals, warehouse automation, compliance-ready security, and expanded integrations. The new version empowers growing and mid-sized enterprises to operate smarter, faster, and more securely.

V.26 delivers significant advancements across CRM, finance, inventory, warehouse management, analytics, and workflow automation—enabling organizations to gain real-time visibility, improve collaboration, and scale with confidence.

Enterprise-Grade Security & Compliance

The platform now supports **FIPS-enabled cryptographic settings**, strengthening data protection for regulated industries and reinforcing GreeneStep's commitment to enterprise-grade security.

Smarter Web Portal with Gen AI

The enhanced Cloudfront Web Portal features reorganized modules, a new Tax Summary Dashboard, customizable menu labeling, and a **Gen-AI-powered Notes capability** that allows users to generate and extract content from prompts and uploaded files.

CRM, Finance & Operational Enhancements

V.26 introduces advanced Kanban views, amount-based pipeline sorting, aging-based prioritization, wildcard search, quote/order duplication, supplier merge functionality, journal notes, improved stock

visibility, and enhanced governance controls—streamlining day-to-day operations.

Warehouse Automation & 3PL Collaboration

A newly launched **Warehouse Automation Module** integrates scanning-based purchase confirmations, goods receipts, outbound processing, bin transfers, and physical stock counts. Integration with **ShipEngine** enables real-time shipping rates and instant label generation. A dedicated 3PL Web Portal supports bulk order imports, inbound/outbound order management, and real-time inventory visibility—enabling secure cross-boundary collaboration among customers, vendors, consultants, and logistics partners.

AI Agents for Intelligent ERP

GreeneStep expands its AI innovation with:

- **Sales AI Agent** for intelligent lead engagement and opportunity insights
- **Reporter AI Agent** for conversational report access
- **Trainer AI Agent** for AI-powered learning and certification

Expanded Integrations & Ecosystem
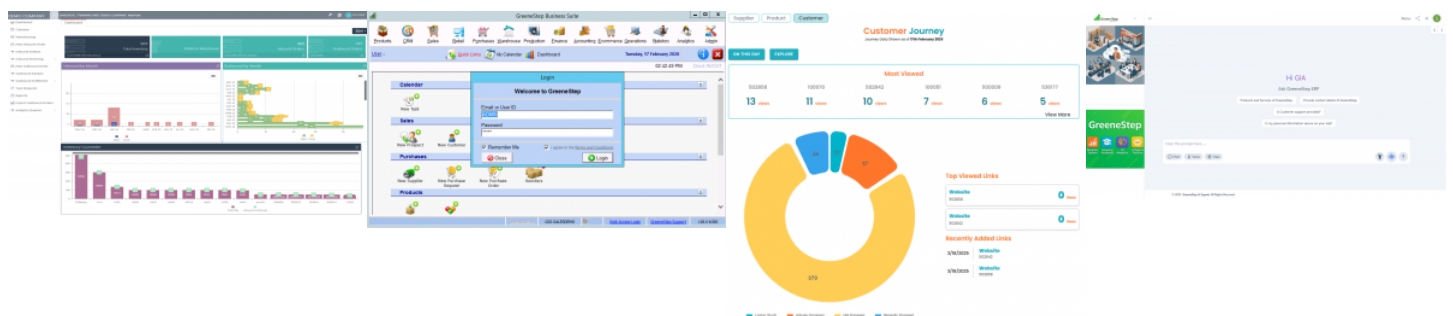
V.26 strengthens integrations with platforms including **Avalara**, **TaxJar**, **Magento**, **BigCommerce**, **WooCommerce**, **Amazon**, **Walmart**, and **HubSpot**, among others—enhancing tax compliance, e-commerce, marketplace connectivity, payments, and marketing automation.

Future Roadmap

Looking ahead, GreeneStep announced upcoming innovations, including **Embedded AI for Supply Chain and Finance Workflow Automation** and a **LCA Sustainability Carbon Accounting Software** suite. The LCA Carbon Footprint Self-Assessment Tool, launching in Q2 2026, will enable businesses to measure and reduce environmental impact with confidence.

About GreeneStep

GreeneStep is a modern ERP platform unifying accounting, inventory, CRM, warehouse, logistics, and AI-driven automation into a single scalable solution for growing businesses and enterprises.

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