

Roark Ridge Advisory Launches to Expand Access to Financial Education and Fiduciary Services

The platform delivers immersive financial literacy programs and connects investors with vetted advisers, expanding access to fiduciary services across traditional and alternative markets



Atlanta, Georgia Sep 8, 2025 ([IssueWire.com](https://www.IssueWire.com)) - Roark Ridge Advisory LLC, a financial education, consulting, and fiduciary referral firm, today announced the official launch of its platform and its licensure as a Registered Investment Adviser Solicitor.

Roark Ridge Advisory was established to help investors, registered investment advisers, and businesses learn, lead, and connect in a financial services industry that is rapidly evolving through technological change, policy reform, and emerging asset classes.

Roark Ridge does not provide investment advice. Instead, it:

- **Educates** individuals on modern wealth-building trends and asset classes through online and in-person programs
- **Supports** advisers, wealth managers, fintechs, and businesses in turning regulatory complexity into competitive advantage and scalable growth
- **Refers** investors to vetted, specialized registered investment advisers for personalized advice delivered under written solicitor agreements

“Roark Ridge was founded on the belief that investment literacy and access should be readily available to all,” said Dara Albright, Founder of Roark Ridge Advisory. “Through immersive financial literacy programs and trusted connections to specialized advisers, our mission is to foster a more inclusive, innovative, and thriving financial ecosystem - one where everyone has a stake in the future of wealth.”

Albright is widely recognized as a trailblazer in the crowdfinance movement. Through thought leadership, industry conferences, and advocacy, she has advanced modern capital formation and financial inclusion. Roark Ridge Advisory represents the next chapter of that mission. Additional information about Roark Ridge can be found at RoarkRidgeAdvisory.com

Disclaimer: Roark Ridge Advisory LLC is a Registered Investment Adviser Solicitor in the state of Georgia. The firm does not provide personalized investment advice. All education provided is general in nature and should not be construed as an offer or recommendation to buy or sell securities. When personalized advice is needed, Roark Ridge refers clients to licensed investment advisers under written solicitor agreements. Roark Ridge may receive compensation for these referrals, as disclosed to each client in advance and in compliance with applicable regulations.

About Roark Ridge Advisory

Roark Ridge Advisory LLC is a Georgia-licensed Registered Investment Adviser Solicitor providing financial education, strategic consulting, and fiduciary referral services. Through its leading-edge financial literacy programs and immersive lifestyle events, Roark Ridge empowers individuals, advisers, and businesses to thrive in a modern financial landscape shaped by technological innovation, policy reform, and emerging asset classes. Additional information is available at RoarkRidgeAdvisory.com.

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