# JezzMoney Software Empowers Mutual Fund Distributors with Digital Solutions

JezzMoney software helps mutual fund distributors grow with smart digital tools and seamless client management.



**Ahmedabad, Gujarat Sep 16, 2025 (**<u>Issuewire.com</u>) - JezzMoney—Next Generation <u>Mutual Fund Software for Distributors</u>, a solution designed to simplify business processes, ensure conformity to the regulations, and increase the distributor's market share in a competitive environment. This powerful platform combines futuristic tools like the SIP Calculator, Lump Sum Calculator, and SWP Calculator,

making it a one-stop shop for distributors to provide quick, accurate, and investor-friendly planning support.

### **Complete Technology Ecosystem**

The <u>JezzMoney Mutual Fund Software for Distributors</u> is not just a fund management tool. It provides a Digital Nirvana for customer onboarding, eKYC, online transactions, auto-generating reports, and more, all with real-time updates and zero paperwork. Distributors acquire productivity, prevent manual errors, and can grow their business without any limitations.

# **Key Features of JezzMoney Software**

- <u>SIP Calculator</u>: Estimates systematic investment plan returns based on client-specific needs and time.
- LumpSum Calculator: Quick analysis of potential long-term value from one-time investments.
- SWP Calculator: Flexible planning for regular withdrawals, tailored to investor goals.
- Automated Client Onboarding & eKYC: Fully digital process for fast onboarding and regulatory compliance.
- Portfolio Dashboard: Real-time tracking of investments, growth, and diversification—all in one place.
- **Multi-Asset Support:** Access to curated mutual fund schemes, in-depth research analytics, and multiple investment products from a single platform.
- **Back-Office Automation:** Digital statements, compliance checks, audit-ready records, and workflow management for effortless operations.
- **Personalized Investor Experience:** Custom MFD micro-profiles to foster strong client relationships and trust.
- Regulatory Compliance Engine: Built-in tools to meet SEBI norms and maintain robust audit trails.

#### Transforming Mutual Fund Distribution With JezzMoney

JezzMoney redefines distributor success with innovative technology that automates tasks, delivers compliance, and keeps investors informed via instant reports and alerts. The platform allows distributors to expand to new asset classes, scale AUM, and build loyalty so they stand out in a market crowded with tech-enabled peers.

"JezzMoney is not just a management tool; it is an end-to-end mutual fund distributor platform that harnesses automation, analytics, and personalized engagement for every advisor and client," said Jayram Prajapati, founder of JezzMoney. "Our mission is to empower distributors to lead the industry with transparent, digital-first, and investor-centric solutions."

#### **About JezzMoney**

JezzMoney is a reliable fintech software provider that focuses on providing digital investment solutions, which are the perfect match between the expertise of the distributor and the expectations of the client. Its end-to-end platform not only simplifies investment management but also integrates regulatory tools and financial calculators, thereby empowering mutual fund distributors across India to elevate their productivity, regulatory adherence, and business expansion.



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