How WuXi AppTec's CRDMO Model Drives Business Growth



Shanghai, China Oct 3, 2025 (Issuewire.com) - In an era where pharmaceutical innovation propels global healthcare progress, WuXi AppTec has established itself as a significant player in the Contract Research, Development, and Manufacturing Organization (CRDMO) sector. The company's financial performance in H1 2025, with consistent double-digit growth, reinforced investor confidence in the company's strategy and execution. WuXi AppTec maintained strong business growth while demonstrating the strength of its CRDMO model.

Understanding the CRDMO Model: Comprehensive End-to-End Solutions

WuXi AppTec's integrated CRDMO platform differentiates it from traditional CROs or CDMOs, combining research, development, and manufacturing to create a "flywheel effect." This approach enables seamless project transitions from discovery to manufacturing, reducing coordination complexity and transfer risks. The service portfolio spans drug discovery to commercial manufacturing, supporting therapies like small molecules, peptides, and oligonucleotides. The platform includes WuXi Chemistry for chemistry CRDMO, WuXi Biology for biology services, and WuXi Testing for preclinical to clinical testing, fostering cross-platform synergies that enhance efficiency.

The CRDMO model offers strategic advantages across the pharmaceutical ecosystem. For biotech companies and startups, the integrated platform reduces upfront capital investment, allowing focus on innovation while accessing top-tier development capabilities. This helps resource-limited firms advance candidates without internal builds.

Large pharmaceutical companies leverage the platform to optimize R&D costs and accelerate pipeline

replenishment. WuXi AppTec's global footprint and regulatory expertise enable multi-country submissions, providing proven CMC and filing strategies. Strategies like "Follow the Molecule" and "Win the Molecule" efficiently convert molecules, building confidence through technical capabilities.

For emerging therapeutic modalities, the WuXi TIDES platform, as an innovative CRDMO platform at WuXi AppTec, specializes in oligonucleotides, peptides, and conjugates, offering worldwide partners efficient, flexible, and high-quality solutions for the drug development of TIDES drugs. With enhanced capabilities and fast-growing capacity, WuXi AppTec's new modalities business -TIDES - has sustained rapid growth over the past few years.

WuXi AppTec operates in Asia, Europe, and North America, with key facilities in China, Germany, Israel, Japan, Singapore, South Korea, Switzerland, and the US, offering flexible manufacturing and regulatory compliance. In Europe, Munich focuses on early-stage drug discovery, while Couvet handles late-stage manufacturing and packaging, providing integrated services. Under-construction facility in Singapore will offer CRDMO services, and the Delaware facility, starting in 2026, will offer formulation development and manufacturing.

The Integration Advantage: A New Paradigm for Pharma Services

WuXi AppTec's vision, "every drug can be made and every disease can be treated," commits to enabling global healthcare innovation. The company focuses on enhancing capabilities, expanding capacity, and improving efficiency to meet the customer demands and address industry challenges like long development cycles, high costs, and low R&D success.

The future outlook is promising due to trends: increasing drug complexity favors integrated providers; emphasis on emerging modalities like complex conjugates aligns with its strengths; and demand for comprehensive CRDMO services grows as biotech firms pursue later-stage exits to accelerate time-to-market and reduce risks.

The company's ability to serve nearly 6,000 partners across 30+ countries while maintaining strong profitability margins reflects the scalability and efficiency inherent in its business model. As the pharmaceutical industry continues evolving toward more complex therapeutic modalities and accelerated development timelines, WuXi AppTec's integrated platform approach appears well-positioned to capture increasing market share.

For industry observers and investors, <u>WuXi AppTec</u> represents more than just a services company – it embodies a new paradigm where operational excellence, scientific expertise, and strategic integration converge to create lasting value for all stakeholders. As the company continues expanding its global footprint and capabilities to better serve its customers, it reinforces its position as a critical enabler of pharmaceutical innovation worldwide.



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