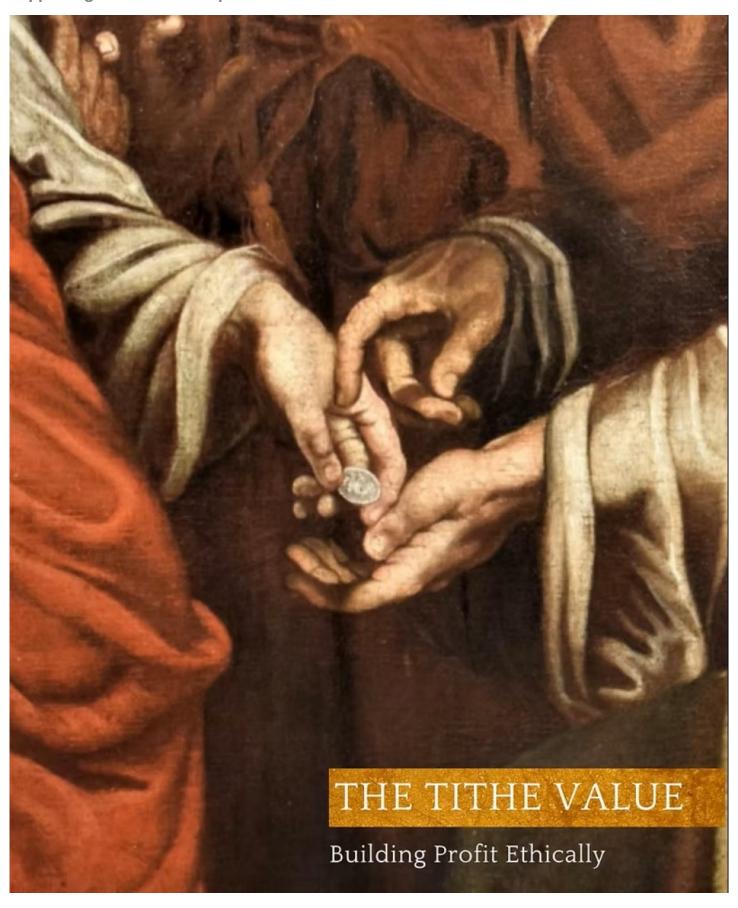
The Tithe Value PLC Sets Out Vienna Stock Exchange Plans.

The Company unveils Executive Report, 2024 Financials, and a €1 Mio capital raise targeting institutional and private investors. Shares are offered at NAV Price of €1 per share. All supporting documents are published at the end of this announcement.



London, United Kingdom Aug 12, 2025 (<u>Issuewire.com</u>) - In an era where global finance swings between speculative frenzies and rapid disillusionments, The Tithe Value PLC (<u>www.thetithevalue.com</u>) - a public company based in London - offers a radically different vision: combining the discipline of private equity (investment funds in private capital), the transparency of a listed company, and the impact of a community foundation.

Founded in 2016, the company reemerged in 2024 after a four-year operational hiatus with a bold, human capital—driven strategy, placing people and values at the heart of its mission. Shaped by in-depth research at the Università della Svizzera Italiana and documented in a 300-page study also available via the University of Fribourg, this model transforms every investment into both a catalyst for economic growth and an act of capital "redemption," converting financial resources into lasting shared value.

Unlike a SPAC (Special Purpose Acquisition Company, a vehicle created for acquisitions) or an opportunistic vehicle, TTV is built on a stable shareholder base, with approximately **40% of its shares** held by Catholic institutions and non-profit organisations, resulting from the voluntary donation of **75%** of the Founder shares.

TTV's portfolio develops along three synergistic lines: solid roots with mature companies and consolidated revenues, green shoots with small and medium-sized enterprises of high potential and shooting stars with visionary startups capable of opening new markets.

With 17 patents in the pipeline, TTV is already present in frontier segments: **Tiara LLC**, regulated tokenisation of religious real estate; **Miffipay Ltd.**, payment systems for the third sector; **Likex Ltd**, regulated crypto infrastructure designed for institutional adoption.

As of December 31, 2024:

Assets €6.2 million; Net equity €5.37 million; Liabilities €0.85 million.

Directly invested in six Companies in different industries, with an additional three Companies in discussion for acquiring a stake.

The company is ready for two possible avenues to ensure liquidity: **traditional listing in the Vienna Stock Exchange and a listing its Security Token pegged to its shares on the Luxembourg Stock Exchange,** compliant and tradable on regulated EU markets.

All the supporting documentation can be found in the following links

Executive Summary:

https://www.thetithevalue.com/en/ files/ugd/a770d9 0029f0a8f29d49afa1c45d4ac394b13d.pdf

2024 Financials with Director's Report:

https://www.thetithevalue.com/en/ files/ugd/a770d9 88d28d6f4239481289ec0550155a9aed.pdf

Investment Memorandum Vienna Listing:

https://www.thetithevalue.com/en/_files/ugd/a770d9_1c5bc4bec38240da96921dbbf8079e87.pdf



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