Texas Essentials Fund Investment Thesis Finalized and Ready for Implementation

Dallas, Texas Apr 8, 2025 (<u>Issuewire.com</u>) - Raven Resources Corp. has finalized the investment thesis for the Texas Essentials Fund, a strategic real estate investment initiative targeting essential retail and multifamily assets in Texas.

With a minimum fund size of \$250 million, Texas Essentials will focus on grocery-anchored retail, NNN retail, and Class A multifamily properties in Texas' major metropolitan areas. The fund will seek investments in assets anchored by Kroger, HEB, Target, Starbucks, Chipotle, national banks, and high-traffic fitness centers, ensuring stable long-term returns.

"Texas Essentials is designed to provide a solid investment foundation in assets that remain in demand regardless of economic cycles," said Steve Kelly, President of Raven Resources Corp. "By focusing on premier locations and essential-use properties, we are building a resilient and high-value investment portfolio."

Immediate acquisitions under review include a grocery-anchored retail center, ground lease investments, and a multifamily community in North Dallas. The fund will be managed in collaboration with key industry partners, with final structuring and leadership selections currently underway.

About Raven Resources Corp.

Raven Resources Corp. is a diversified investment and asset management firm focused on real estate, private credit, structured finance, and strategic equity investments. With a disciplined approach to capital deployment, Raven Resources partners with high-growth businesses, hospitality ventures, and entertainment initiatives to drive long-term value creation. The company's portfolio includes structured financial instruments, land development, and investment in brand-driven entertainment projects. Committed to financial stability and innovation, Raven Resources continues to expand its footprint through strategic partnerships, asset acquisitions, and market-driven investment strategies.

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Source: Raven Resources Corp.

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