Global Dot Logistics ("GDL") US Listing Preparation Amidst Surging Demand in the Logistics Sector

New York City, New York Apr 9, 2025 (Issuewire.com) - Global Dot Logistics, Inc. ("GDL"), a logistics holding company focused on strategic mergers and acquisitions in the trucking and warehousing industries, is set to list on the Nasdaq exchange in the coming months. This milestone comes as the global logistics sector continues to experience unprecedented growth, driven by increasing e-commerce demand, supply chain disruptions, and the need for efficient transportation solutions.

GDL's Strategic Growth Strategy

GDL specializes in acquiring mid-sized logistics companies with stable client portfolios, established warehousing capabilities, and significant growth potential. The holding company's first acquisition, Sambular—a European logistics provider—has already secured several key tenders, paving the way for new routes starting in 2025. These contracts are expected to boost Sambular's revenues by 2–3 million over the next 12 months, underscoring GDL's ability to unlock value through targeted acquisitions and operational improvements.

Industry Trends Supporting GDL's Expansion

The logistics industry is experiencing a historic surge in demand. According to recent reports:

- Global freight volumes increased by 6% in 2022, reflecting a rebound from pandemic-related disruptions.
- The International Air Transport Association (IATA) estimates that over 60 billion metric tons of goods were transported globally in 2022 alone.
- E-commerce sales reached \$5.4 trillion in 2022, driving up demand for last-mile delivery and warehousing services.

These trends position GDL at the forefront of a rapidly expanding market, where consolidation and optimization are key to success.

Financial Highlights

GDL's listing preparations are well underway, with audits currently being conducted for both its European operations and a recent U.S. acquisition. Upon completion, GDL will enter the public market with combined annual revenues exceeding \$32 million and an EBITDA of over \$2.1 million.

Management is actively engaged in valuation discussions with two Nasdaq-listed entities, exploring options for either a traditional IPO or a reverse merger. These discussions highlight GDL's strong financial foundation and growth trajectory, making it an attractive candidate for capital markets.

Vision for the Future

As GDL prepares for its U.S.-listed exchange debut, the company remains committed to its mission of consolidating fragmented logistics markets and creating long-term value for shareholders. With a robust pipeline of acquisition targets and a proven strategy for scaling operations, GDL is poised to capitalize

on the growing demand for efficient logistics solutions worldwide.

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