Fish Collagen Peptide Market, Size, Share, Growth, Evaluation, 2021-2028 | DataM Intelligence

The Global Fish Collagen Peptide Market is expected to grow at a CAGR during the forecasting period (2021-2028).

Cleveland, Ohio Nov 5, 2021 (Issuewire.com) - Market Overview

Fish have instigated huge interest among pharmaceutical and nutraceutical manufacturers as a rich source of bioactive compounds, including peptides and proteins. The fish collagen peptides market has gained popularity, owing to their reported effectiveness in skincare and hair care, and ongoing bioactivities among these industries are feeding research for the development of innovative and more effective cosmeceutical products.

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Market Dynamics

The fish collagen peptides market growth is driven by the increasing acceptance of skins in cosmetics, an Increase in Social Awareness about Personal Well-being, Increasing demand for nutraceuticals to enhance immunity as well overall health.

An increase in preference for marine collagens in the cosmetic industry is expected to drive the global fish collagen peptide market growth

An increase in preference for minimally or non-invasive surgical procedures drives growth and acceptance of fish collagen peptide products. For instance, in particular, marine collagens are being presented as excellent functional ingredients for the cosmetic industry because of several properties such as anti-aging, anti-wrinkling, UV radiation protectors, and excellent moisturizing action.

The rise in dermal fillers and nutrition supplements supports the uptake of marine collagen products compared to invasive cosmetic procedures. Marine collagen-based materials prevent moisture and heat loss from the wounded tissue while also providing a microbial infiltration barrier. For instance, according to the American Society of Plastic Surgeons, soft tissue fillers (EVOLENCE collagen filler) accounted for a significant share of minimally invasive cosmetic procedures in 2014. The number of these procedures increased by 3.0% in 2013.

These all facts increase the preference for minimally invasive or non-invasive collagen-based products. In addition, topical collagen formulations and food supplements are capable of providing the benefits of cosmetic surgeries. The high preference for these procedures is attributed to ease of treatment, affordable treatment options, increased access to therapy service providers, and safe procedures.

Therefore, these factors are boosting fish collagen peptide products to be well-positioned in the esthetic treatment market. Moreover, manufacturers in the fish collagen peptides market make major investments in developing novel formulations with high efficacy and reliability.

Segmentation Analysis

Global Fish Collagen Peptide Market - By Source

- Fish Skin
- Fish Scale
- Fish Bone
- Fish Fins

Global Fish Collagen Peptide Market – By Application

- Food & Beverage
- Nutraceuticals
- Cosmetics

- Pharmaceuticals
- Animal Nutrition
- Agriculture

Global Fish Collagen Peptide Market - By Region

- North America
- Europe
- Asia-Pacific
- Middle East & Africa
- South America

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Geographical Analysis

North America region holds the largest market share of the global fish collagen peptide market

Increasing investments in research & development for product innovations and a positive outlook toward industrial livestock are expected to boost the regional market share. It is widely adopted as a lean meat replacement in North American countries, especially in the US. Moreover, the increasing adoption of collagen-based products in the US is anticipated to increase the market demand in the foreseeable timeframe. The rising commercialization of collagen-based drug delivery systems is further propelling the regional market outlook.

The growing geriatric population and the rising awareness of the skin benefits of fish collagen peptides will fuel the regional market expansion in the cosmetic industry. Fish collagen peptides are used in cosmetic products as they consist of anti-aging properties and help to reduce wrinkles. Thus, expanding the fish collagen peptide in the healthcare and cosmetics sector in this region may propel the market demand in the forecast period.

Competitive Landscape

The global fish collagen peptide market is highly competitive with the presence of global companies. Some of the key players which are contributing to the growth of the market include Capsugel Belgium NV (Lonza), Rousselot, GELITA AG, Hangzhou Nutrition Biotechnology Co., Ltd., Amicogen, Inc., Norland Products, Inc., Nitta Gelatin, Inc., and Viveca Holding S.R.O, HealthyHey Nutrition, LAPI GELATINE Spa. The major players are adopting several growth strategies such as product launches, acquisitions, and collaborations, which are contributing to the growth of the market globally. For instance, in 2018, Amicogen, Inc., a South Korean company, engaged in the development, production, and distribution of enzymes, entered into an agreement with Kang Maislin, a health and beauty distributor, for the establishment of a joint venture. The company announced that it aims to establish a fish collagen peptides facility as well as a sales office in Qingdao, China, in order to get access to raw material supply in the country.

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