

Anticoccidial Drugs Market, Size, Share, Growth, Opportunity and Forecast, 2021-2028 | DataM Intelligence

The global anticoccidial drugs market is forecasted to grow at a CAGR of 3.45% during the forecast period (2021-2028).



Florida, Bradenton, Aug 11, 2021 ([Issuewire.com](https://www.issuewire.com)) - Market Overview

Coccidiosis is one of the most familiar parasitic diseases of domesticated animals, and its signs consist of weight loss, slight intermittent to intense diarrhea, and feces containing blood or mucus, dehydration, and decreased breeding. Coccidiosis is common as a result of unmarried-celled parasites (protozoa) referred to as Eimeria, which undergo a simple lifestyles cycle inside the intestine. Anticoccidial pills play a crucial function in the prevention and remedy of coccidiosis. Thus, the increasing incidences of coccidiosis are giving the important thing gamers moneymaking possibilities to manufacture the anticoccidial capsules over the duration of the forecast.

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Market Dynamics

The multiplied occurrence of coccidiosis drives international anticoccidial pills marketplace growth in food-generating animals, and partner animals, improvements in veterinary healthcare, revolutionary

animal healthcare product launches have additionally received reputation, specifically inside the partner animals area, the worldwide boom in demand for proteins.

[Innovative animal healthcare products](#) are predicted to enhance the marketplace over the duration of the forecast. For example, in April 2019 Creative Diagnostics has introduced the launch of a sequence of revolutionary anticoccidial drug analysis products and services for its worldwide clients.

The trends of owing companion animals which is responsible for the increased demand for anticoccidial drugs as dogs, cats, and occasionally even horses are prone to coccidiosis, and if left untreated it could lead to the death of the animal. An increase in the expenditure on companion animals coupled with advancements in medicines, and product launches have fueled the demand in the market. For instance, IDEXX has launched various diagnostic products and rapid kits between January 2014 and February 2019.

Increased call for animal proteins is predicted to enhance the market over the length of the forecast. This is as a result of the fantastic population increase, which also expanded the export of meat, not directly increasing the demand for veterinary healthcare. For example, consistent with the WHO, there may be growing stress on the cattle zone to fulfill the elevating demand for excessive-cost animal protein. The global farm animals sector is growing at a big rate, and the riding pressure behind this big increase is a combination of populace increase, growing incomes, and urbanization. Also, the annual meat manufacturing is projected to grow from 218 million tonnes in 1997-1999 to 376 million tonnes through 2030. The UN Food and Agriculture Organization has estimated that through 2050, there can be a 73% growth in meat and egg intake and a 58% increase in dairy consumption over 2011 stages. According to Boehringer Ingelheim by means of 2050, the worldwide populace will reach nine.7 billion people, with a huge boom within the middle class, and extensive growth in emerging markets like Africa and Asia. As a result, the demand for animal protein is anticipated to boom by way of 70 percent.

However, the availability of alternative treatment options in the market, the massive money in the treatment and prevention of coccidiosis, growing resistance of the pathogens are expected to restrain the market growth.

The growing number of regulations and bans on the usage of anticoccidial drugs at the side of the related expenses in developing new drugs increase the want for the improvement of novel processes and alternative control techniques for coccidiosis. For instance, the use of alternative treatments consisting of vaccines, natural treatments, homeopathy, phytotherapy, and aromatherapy to treat coccidiosis is probably to restrain the increase of anticoccidial pills market the world over. Resistance has been documented for all those of the drugs currently employed, and therefore the invention of novel tablets with unique modes of action is imperative if chemotherapy is to remain the major means to govern this sickness.

Market Segmentation

By Drug type

- Ionophore anticoccidials
- Chemical derivative anticoccidials

By Animal type

- Poultry

- Swine
- Cattle
- Others

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Geographical Analysis

North America is dominating the global anticoccidial capsules marketplace in 2018 and is anticipated to keep the largest marketplace length over the forecast period (2021-2028). This is thanks to the availability of anticoccidial drugs, cognizance for the prevention of coccidiosis, safe animal meals supply, and high investment in R&D in developing novel merchandise are possibly to propel the North American Anticoccidial Drugs marketplace for the duration of the forecast duration.

According to the USDA Economic Research Service, the poultry sector is the fastest-growing meat product market in the US. The size of the poultry segment was around US\$ 56 Mn.

The raised consumption of meat is expected to accelerate the [anticoccidial drugs market](#) in North America. For instance, according to the North American meat institute, the meat and poultry industry is the largest segment of U.S. agriculture. U.S. meat production totaled 52 billion pounds in 2017, and U.S. poultry production totaled 48 billion pounds in 2017.

Europe is the big region of the anticoccidial tablets market, owing to a distinctly developed health care enterprise, large authorities price range for the development of veterinary drugs, developing recognition among human beings, and high intake of meat. The Biotechnology and Biological Sciences Research Council has donated GBP 5.7 Million for the improvement of vaccines of chicken to the London School of Hygiene and Tropical Medicine in December 2015.

Competitive Landscape

Some of the major players in the global anticoccidial drugs market are Bayer Animal Healthcare, Boehringer Ingelheim, Ceva Animal Health Inc., Elanco Animal Health (a subsidiary of Eli Lilly), Merck, Merial, Virbac, Zoetis Animal Healthcare, Vetoquinol SA, and others.

The key players are adopting various strategies such as product launches, mergers & acquisitions, partnerships, and collaborations, which are contributing to the growth of the Anticoccidial drugs market globally. For instance,

In August 2019, Elanco Animal Health announced that it would spend \$7.6 billion to acquire Bayer AG's veterinary medicines business, which would make it the second-largest animal health company.

On May 21, 2019, Merck Animal Health, Kenilworth, N.J., USA, and NEADS World Class Service Dogs had announced the launch of BRAVECTO® Cares, which is an educational campaign showcasing the critical role of dogs and the importance of keeping them healthy, including protecting them from fleas and ticks.

In January 2016, the Federation of Veterinarians of Europe released a position paper requesting the European Commission to update its 2008 report and to amend regulation EC 1831/2003 to require a veterinary prescription for the use of all anticoccidials.

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