

Global Hemodialysis Industry 2025- Baxter International, B. Braun, DaVita Healthcare Partners

Pune, Feb 21, 2019 (IssueWire.com) - Global [Hemodialysis Industry](#) was valued at USD 86 Billion in the year 2017. Global Hemodialysis Industry is further estimated to grow at a CAGR of 4.6% from 2019 to reach USD 122.44 Billion by the year 2025. Hemodialysis treatment removes toxic substances and free water from the blood when the kidney is in a state of renal failure.

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The global hemodialysis Industry has been segmented in into by product and services, by modality, by type and by region. On the basis of product and services, the Industry is sub-segmented as Hemodialysis Products and services of which the services segment is expected to hold the highest Industry share. Based on modality, the hemodialysis Industry is classified into, conventional hemodialysis, short daily hemodialysis, and nocturnal hemodialysis. By type, the Industry is segmented in Central Water Disinfection Systems Industry and Portable Water Disinfection Systems Industry.

Major market players in Hemodialysis Industry are Baxter International, B. Braun, DaVita Healthcare Partners, Fresenius Medical Care, Nipro Corp., Nxstage Medical Inc., Nikkiso Co. Ltd., Mar Cor Purification Inc., Diaverum Deutschland GmbH, Asahi Kasei Medical Co. Ltd., and brief information of 9 companies will be provided in the report.

The SWOT analysis of Hemodialysis Industry:

Strength:

Growing Prevalence of Diabetes and Hypertension
Rapid Growth in the old age Population

Weakness:

Risks and complications associated with dialysis

Opportunities:

Technological Advancements Leading to Better Adoption
Untapped industries in Developing Economies

Threats:

Available substitutes treatments

North America region holds the highest Industry share in 2017 and the Asia Pacific is considered as the fastest growing Industry in the forecasted period. At the country level, China and India are projected to grow strongly in the coming years. A number of factors such as the huge patient population base and an increasing number of dialysis centres are driving the growth of the hemodialysis and hemodialysis Industry in the Asia-Pacific region.

Hemodialysis Industry Segmentation:

By Modality

- Conventional Long-Term Hemodialysis
- Short Daily Hemodialysis
- Nocturnal Hemodialysis (NHD)

By-Products & Services

- Hemodialysis Products

- o Hemodialysis Machines
- o Hemodialysis Consumables/Supplies
 - Hemodialysis Services
- o In-Center Hemodialysis Services
- o Home Hemodialysis (HHD) Services

By Type

- Central Water Disinfection Systems Industry
- Portable Water Disinfection Systems Industry

By Region

- North America
 - o USA
 - o Canada
- Europe
 - o Germany
 - o U.K.
 - o France
 - o Italy
 - o Rest of Europe
- APAC
 - o China
 - o India
 - o Japan
 - o Rest of Asia-Pacific
- RoW
 - o Latin America
 - o Middle East & Africa

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