

Indonesia Cold Chain (Cold Transport and Storage) Market Outlook to 2021: Ken Research

Indonesia Cold Chain Market



Gurgaon, Nov 20, 2018 ([Issuewire.com](http://www.Issuewire.com)) - The report titled “[Indonesia Cold Chain \(Cold Transport and Storage\) Market Outlook to 2021 – By End Users \(Meat and Seafood, Vaccines and Other Pharma Products, Bakery and Confectionary, Fruits and Vegetables and Others\)](#)” provides a comprehensive analysis of cold chain market in Indonesia. The report focuses on overall market size, cold chain market segmentation by Cold Storage and Cold Transport, by Product Type (Meat and Seafood, Vaccines and Pharma Products, Bakery and Confectionary, Fruits and Vegetables and Others). The report also covers Comparison of Multiple Cold Storage Firms, Industry Norms and regulations, Growth Drivers and Trends, Issues and Challenges and competitive benchmarking. The report concludes with a market projection for the future.

Indonesia Cold Chain Market Size

Indonesia cold chain market has witnessed a robust growth (last 5-year CAGR of 8.6%) in past few years on account of growth in pharmaceutical and FMCG industry. The demand for fresh and processed fruits and vegetables, meat, dairy, and other products are on rising in the country. Beef meat production has grown at a five-year CAGR of 2.5% during 2011-2016.

Indonesia Cold Chain Market

Cold Storage and Cold Transport: The cold chain logistics market was dominated by cold storage in the country in 2016. The cold storage contributed revenue share of 13.6% in the warehousing market of Indonesia owing to the increase in the demand for perishable goods such as injections, food, and others. Cold Storage services include refrigerators, chilled room, thawing room, freezer room, blast chiller, and blast freezer. Great Jakarta has more than 40 cold chain companies with the major location of cold storage being North Jakarta, West Jakarta, and Bekasi. There are two types of storage facilities present in the country namely Industrial and Commercial. Commercial ones which are generally designed and built for rent or main facility of business activities such as logistics and supply chain management and generally have the capacity of below 500 tones. The industrial storage facilities have more than 500 tones capacity and function as a part of the production facility. The challenge faced by cold chain industry in Indonesia is lack of availability of electrical power in the remote sites.

Product Type (Meat and Seafood, Vaccines and Pharma Products, Bakery and Confectionary, Fruits and Vegetables and Others): Processed meat and seafood continued to record a strong double-digit retail value growth in 2016. Beef meat production has grown at a five-year CAGR of 2.5% during 2011-2016. The increase in pharma products usage further aggravated the demand for cold chain units both in terms of cold storage and logistics making a positive impact on the market. Fruits and vegetables accounted for the third highest revenue share in cold chain market of Indonesia in 2016. Indonesia bakery and confectionery industry market has been growing with the middle class embracing the western and urban lifestyle. The other products include cosmetics, eggs, animal feed, and other perishable items.

Comparative Landscape in Indonesia Cold Chain Market

Cold chain market in Indonesia is a concentrated market. PT. Diamond Cold Storage, Maersk Line, Wahana and GAC are the leading companies in the industry. These companies compete with each other on the basis of total space of temperature controlled area, a number of temperatures maintained fleets, local coverage area.

Indonesia Cold Chain Market Future Outlook and Projections

Indonesia cold chain industry is expected to grow at a five-year CAGR of 10.1% during 2016-2021. The market will be majorly driven by increasing demand for perishable items including frozen food, pharmaceutical, meat, seafood and dairy products in the country. The government funding will create new fishing ports and warehouses, expansion of existing warehouses, investment in the farming community and infrastructure.

Key Segments Covered:-

Cold Storage and Cold Transport

Product Type

Meat and Seafood

Vaccines and Pharma Products

Bakery and Confectionary

Fruits and Vegetables

Others

Key Target Audience:-

Warehousing Companies

Warehousing Automation Companies

Meat and Seafood Processing Company

Cold Storage Companies

Cold Transport/ Reefer Truck Owners

Food & beverage and Pharmaceuticals Companies

Private Equity/ VCs/ Consulting/ Investment Banking Companies

Time Period Captured in the Report:-

Historical Period – 2011-2016

Forecast Period – 2017-2021

Companies Covered:- PT. Wahana Cold Storage, PT. Mega International Sejahtera, PT. Unilever Indonesia, Bonecom Servistama Compindo, Gunung Sewu Kencana, Sukanda Djaya, PT. Pluit Cold Storage, MGM Bosco

Key Topics Covered in the Report:-

Comparative Analysis of Indonesia Logistics market with Global Logistics Market

Indonesia Logistics Market Size

Indonesia Logistics Market Segmentation

Indonesia Logistics Market Future

Indonesia Warehousing Market Size

Indonesia Warehousing Market Segmentation

Indonesia Warehousing Market Future

Indonesia Cold Chain Market Size

Indonesia Cold Chain Market Segmentation

Indonesia Cold Chain Market Future

Indonesia Cold Chain Market Research Report

Indonesia Cold Chain Industry Research Report

Indonesia Cold Chain Market Analysis

Industry Norms and Regulations

Growth Drivers and Trends

Issues and Challenges

Competitive Landscape of Major Players in Indonesia Cold Chain Market

Macroeconomic Factors Affecting Indonesia Logistics Market

To know more, click on the link below:-

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